B 2 0A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT Southern District Of New York

In re Lehman Brothers Holdings Inc., et. al.,

Aileen Montana Vice President

26 4572v1

Case No. 08-13555(JMP) (Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee

heleby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Name of Transferee Name of Transferor Neovara European Mezzanine Fund 2003-B, L.P. Barclays Bank PLC (fka Lehman Brothers European Mezzanine Fund 2003-B, L.P.) Name and Address where notices to transferee Court Claim # (if known): 23415 Amount of Claim as Filed: \$1,328,955.20 should be sent: Amount of Claim Transferred: \$1,328,955.20 Aileen Montana Barclays Bank PLC Date Claim Filed: 09/21/2009 13 11 Sixth Avenue, 8th Floor Debtor: 08-13555 Lehman Brothers Holdings Inc. New York, NY 10019 Email: aileen.montana@barclays.com Wha copy to: Daniel Miranda Barclays Bank PLC 745 Seventh Avenue, 2nd Floor New York, NY 10019 Erhail: daniel.miranda@barclays.com Wire Instructions: U.S. Dollars Bank Name: Barclays Bank PLC Address (City, State): 1301 Ave of the Americas, 8th Fl, New York, N.Y. 10019 ABA#: 026 002 574 Account Name: Clad Control Account Account Number: 050-019104 Reference: Lehman Claim Payment Name and Address where transferee payments should be sent (if different from above): N/A I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief. Date: /1/18/12 Transferee/Transferee's Agent Pelalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571. Authorized Signatory

EVIDENCE OF TRANSFER OF CLAIM

For good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, NEOVARA EUROPEAN MEZZANINE FUND 2003-B, L.P. (fka LEHMAN BROTHERS EUROPEAN MEZZANINE FUND 2003-B, L.P.) ("Seller") does hereby unconditionally and irrevocably sell, transfer and assign unto Barclays Bank PLC ("Buyer") all rights, title and interest in and to the claims of Seller referenced as proof of claim number 23415 in the principal amount of \$1,328,955.20 plus all interest, fees and other amounts related thereto (the "Claim") against Lehman Brothers Holdings Inc. (the "Debtor") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings) as In re Lehman Brothers Holdings Inc., Chapter 11 Case No. 08-13555 (Jointly Idministered).

Seller hereby waives any objection to the transfer of the Claim assigned herein (the "<u>Transferred Claim</u>") o Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to the Buyer.

IN WITH ESS WHEREOF, the undersigned has duly executed this Transfer of Claim by its duly authorized representative dated the 4th day of December, 2012.

SELLER	:	BUYER:	
Acting Neovar Acting	a European Mezzanine 2004 Limited n its capacity as General Partner of: a European Mezzanine 2004 Retail LP n its capacity as General Partner on	ner of: etail LP ner on	
behalf of Neovar	European Mezzanine Fund 2003 - B,		
L. F.		Name:	Authorized Signatory
		Title:	Aileen Montana Vice President
Name:			
Title:			

EVIDENCE OF TRANSFER OF CLAIM

For good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, NEOVARA EUROPEAN MEZZANINE FUND 2003-B, L.P. (fka LEHMAN BROTHERS EUROPEAN MEZZANINE FUND 2003-B, L.P.) ("Seller") does hereby unconditionally and irrevocably sell, transfer and assign unto Barclays Bank PLC ("Buyer") all rights, title and interest in and to the claims of Seller referenced as proof of claim number 23415 in the principal amount of \$1,328,955.20 plus all interest, fees and other amounts related thereto (the "Claim") against Lehman Brothers Holdings Inc. (the "Debtor") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings) as In re Lehman Brothers Holdings Inc., Chapter 11 Case No. 08-13555 (Jointly Administered).

Seller hereby waives any objection to the transfer of the Claim assigned herein (the "<u>Transferred Claim</u>") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to the Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Transfer of Claim by its duly authorized representative dated the $\frac{28 \pm h}{100}$ day of $\frac{28 \pm h}{100}$.

SELLER:	BUYER:
Neovara European Mezzanine 2004 Limited Acting in its capacity as General Partner of: Neovara European Mezzanine 2004 Retail LP Acting in its capacity as General Partner on behalf of: Neovara European Mezzanine Fund 2003 - B, L.P.	BARCLAYS BANK PLC
Λ. Λ	Name:
July C'	Title:
Name: AOAM HOPKIN	
Title: DIRECTOR.	